CONTRACT AMENDMENT NO. 2
CONTRACT FOR OCLC Montana Group Services
CONTRACT NO: LIB21-0019LS

This CONTRACT AMENDMENT No. 2 amends the above-referenced contract between the State of Montana, Montana State Library (State), whose address and phone number are P.O. Box 201800, Helena, MT 59620-1800, 406-444-3115 and Online Computer Library Center, OCLC, Inc. (Contractor), whose address and phone number are 6565 Kilgour Place, Dublin, OH 43017-3395 and 614-764-6000 or 800-848-5878.

This Contract is amended as follows:

1) Under the section entitled Effective Date, Duration, and Renewal, the parties mutually agree to extend this Contract from July 1, 2022 through June 30, 2025 per the terms, conditions, and prices agreed upon. This is the second renewal, third through fifth years of the Contract.

2) Section 5.1 Payment Schedule is replaced with the following:

   5.1 Payment Schedule. In consideration of the OCLC Montana Group Services to be provided, State shall pay Contractor according to the following schedule:

   - $449,900.00 for State fiscal year 2023, July 1, 2022, through June 30, 2023, as outlined in the attached quote dated June 20, 2022.
   - $469,020.75 for State fiscal year 2024, July 1, 2023, through June 30, 2024, as outlined in the attached quote dated June 20, 2022.
   - $488,954.13 for State fiscal year 2025, July 1, 2024, through June 30, 2025, as outlined in the attached quote dated June 20, 2022.

3) Section 18. Contract Termination is amended by the addition of the following new paragraph 18.5:

   18.5 Termination For Convenience. State may, by written notice to Contractor, terminate this Contract without cause and without incurring liability to Contractor, except as provided in this paragraph. State shall give notice of termination to Contractor at least 60 days before the effective date of termination. State shall pay Contractor that amount, or prorated portion thereof, owed to Contractor up to the date State's termination takes effect, plus an additional amount equal to seventy-five thousand dollars ($75,000) multiplied by the number of full years remaining in the Term as of the effective date of the termination. This is Contractor's sole remedy. State shall not be liable to Contractor for any other payments or damages arising from termination under this paragraph.

Except as modified above, all other terms and conditions of Contract No. LIB21-0019LS remain unchanged.

STATE OF MONTANA
MONTANA STATE LIBRARY
PO BOX 201800
HELENA, MT 59620-1800

BY: Jennie Stapp   State Librarian
_____
(Name/Title)

_____
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(Signature)

DATE: 7/27/2022
_____

OCLC, Inc.
6565 Kilgour Place
Dublin, OH 43017-3395
FEDERAL ID # 31-0734115

BY: Bruce Crocco   Vice President
_____
(Name/Title)

_____
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(Signature)

DATE: 7/27/2022
_____

Legal Approval:

7/26/2022
_____
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Legal Counsel   (Date)

Approved as to Form:

7/27/2022
_____
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Procurement Officer   (Date)
State Procurement Bureau

Chief Information Officer Approval (ITPR_8462_2022524162427):

Contractor is notified that, under the provisions of 2-17-514, MCA, the Department of Administration retains the right to cancel or modify any contract, project, or activity that is not in compliance with the Agency's Plan for Information Technology, the State Strategic Plan for Information Technology, or any statewide IT policy or standard.

7/27/2022
_____
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Chief Information Officer   (Date)
Department of Administration

OCLC Group Services Pricing
State of Montana (MZB)

Cara Orban
Montana State Library
1515 E 6th Ave
Helena MT 59601

June 20, 2022

	FY23	FY24	FY25
OCLC Cataloging and Metadata Subscription	$260,245.87	$271,306.32	$282,836.84
OCLC WorldShare ILL Subscription	$123,071.80	$128,302.35	$133,755.20
OCLC FirstSearch/WorldCat Discovery	$50,843.79	$53,004.65	$55,257.35
Total for Cataloging, WorldShare ILL and FirstSearch	**$434,161.46**	**$452,613.32**	**$471,849.39**
ILLiad - Montana State University Bozeman (MZF)	$8,745.10	$9,116.77	$9,504.23
ILLiad - University of Montana Mansfield Library (MTG)	$6,993.44	$7,290.66	$7,600.51
Total ILLiad	**$15,738.54**	**$16,407.43**	**$17,104.74**
TOTAL GROUP SERVICES	**$449,900.00**	**$469,020.75**	**$488,954.13**

NOTES:

Pricing is valid through June 30, 2022.

The FY23 renewal subscription period is July 1, 2022 - June 30, 2023 for all Services. The annual subscription amounts will be billed on July 1, 2022.

For a three-year agreement, an annual increase of 4.25% is included for fiscal years 2024 and 2025. This pricing is only valid if Montana State Library commits to the full three-year subscription period, pursuant to Section 5.1 of the Master Services Agreement.

Individual subscription prices will be allocated by the Montana State Library and invoiced annually by OCLC. The Montana State Library will provide OCLC with these allocations prior to each fiscal year renewal period.

Montana State Library can add or remove libraries during the fiscal year. The allocated subscription amount invoiced to a library joining during the fiscal year will be credited to Montana State Library (symbol MZB). The allocated subscription amount credited to a library removed during the fiscal year will be invoiced to Montana State Library (symbol MZB).

The allocated subscription amount for libraries removed from the group due to nonpayment will be invoiced to Montana State Library (symbol MZB).

Prices quoted are exclusive of any applicable local, regional, state or other taxes.

WorldShare ILL and ILL Referral Center participation is noted in Attachment A.

OCLC Tax ID Number or FEIN: 31-0734115

DocuSigned by:

Jimmie Skagg

6CFCAC4928784DB...

Signature

7/27/2022

Date

OCLC Group Services Pricing
State of Montana (MZB)
Subscription Period: July 1, 2022 - June 30, 2023

Attachment A

	State of Montana - Service Participation List			
Symbol	Library	Library Type	ILL	ILL Referral Center
ABSKE	Absarokee Elementary School Library	School		X
ABSKE	Absarokee High School Library	School		X
ALBPS	Alberton School Library	School		X
ASHLD	Ashland Public School	School		X
AT0	Crowley Fleck Library	Special	X	
B6Z	Bonner Public School	School		X
BCCHS	Billings Central Catholic High School Library	School		X
BCCHS	St Francis Primary School Library	School		X
BES	Bench Elementary School	School		X
BFHJL	Bigfork High School Library	School		X
BFQ	Bigfork K-8 Library	School		X
BGK	Big Sky Elementary School	School		X
BGSND	Big Sandy Public Schools	School		X
BIE	Billings Career Education Center	School		X
BJP	Bridger Public Library	Public		X
BLQ	Jefferson County Library	Public	X	
BQN	Burlington Elementary School	School		X
BQQ	Boulder Elementary School	School		X
BRIPS	Bridger Public Schools	School		X
BTK	Beartooth Elementary School	School		X
BTP	Belt Community Library	Public		X
BWH	Broadwater Elementary (Billings)	School		X
BWQ	Billings West High School	School		X
BYL	Billings Senior High School	School		X
BYT	Bitterroot Elementary School	School		X
C@Y	Clancy Elementary School	School		X
CLNCY	North JeffCo Library District	Public	X	
DBZ	Darby Community Library	Public		X
DJR	West Yellowstone Schools Library	School		X
DMY	Montana Department of Transportation	Special	X	
DZP	Dutton/Teton Public	Public	X	
E@H	Central Heights Elementary School	School		X
E5A	Eagle Cliffs Elementary School	School		X
E5K	McKinley Elementary School	School		X
E6K	Alkali Creek Elementary School	School		X
E7R	Arrowhead Elementary School	School		X
E8A	Miles Avenue Elementary School	School		X
E8K	Meadowlark Elementary School	School		X
E8Z	Sandstone Elementary School	School		X
E9N	Newman Elementary School	School		X
E9Z	Washington Elementary School Library	School		X
EM2	MSU Billings	Academic	X	
EW1	Rocky Mountain College	Votech/Community Col	X	
F@T	Fairfield Public Library	Public	X	
FKK	Three Forks Community Library	Public	X	
G@L	Glacier County Library	Public	X	
G8A	Lewis & Clark Library	Public	X	
GRRPS	Grass Range Public Schools	School		X
H#Q	Highland Elementary School	School		X
H8Q	Harlowton Public Library	Public		X
HAVRM	Havre Middle School	School		X
HGTSD	Hellgate Elementary School K-2	School		X
HGTSD	Hellgate Intermediate School 3-5	School		X
HGTSD	Hellgate Middle School 6-8	School		X
HKY	Skyview High School Library	School		X
HW@	Whitehall K-12 Library	School		X
I8G	St. Ignatius School-Community Library	Public	X	
J9L	Joliet Public Library	Public	X	
J9Y	Will James Middle School Library	School		X
L3Z	Big Sky High School	School		X
L3Z	Chief Charlo Elementary School	School		X
L3Z	Jeannette Rankin Elementary School	School		X
L3Z	Franklin Elementary School	School		X
L3Z	Hawthorne Elementary School	School		X
L3Z	Hellgate High School	School		X
L3Z	Lewis and Clark Elementary School	School		X
L3Z	Lowell School Library	School		X
L3Z	Meadow Hill Middle School	School		X
L3Z	Missoula County Public Schools	School		X
L3Z	Paxson Elementary School	School		X
L3Z	Porter Middle School	School		X
L3Z	Rattlesnake Elementary School	School		X
L3Z	Russell Elementary School	School		X
L3Z	Seeley-Swan High School	School		X
L3Z	Sentinel High School	School		X
L3Z	Washington Middle School Library	School		X
L6T	Carnegie Public Library	Public	X	
L8L	Laurel Public Library	Public		X
LCEVB	Lewis & Clark Library	Public	X	
LEQ	Lewis and Clark Middle School Library	School		X
LQN	Lewis & Clark Library	Public	X	

OCLC

OCLC Group Services Pricing
State of Montana (MZB)
Subscription Period: July 1, 2022 - June 30, 2023

Attachment A

Symbol	Library	Library Type	ILL	ILL Referral Center
LRQ	Lone Rock Elementary School	School		X
LVQ	Livingston-Park County Public Library	Public	X	
MCRWM	Medicine Crow Middle School	School		X
MISMT	Missoula International School	School		X
MSGES	Montana State Genealogical Society Library	Special		X
MTBCL	Montana Bible College	Academic	X	
MTBSM	Ben Steele Middle School	School		X
MTC	Carroll College	Academic	X	
MTCPS	Chester-Joplin-Inverness Public School	School		X
MTDAC	Dorothy Asbjornson Community Library	Public		X
MTDAR	Darby Elementary School Library	School		X
MTDAR	Darby MS and HS Library	School		X
MTDEN	Denton Community Library	Public		X
MTELS	Mount Ellis Academy	School		X
MTG	UM Mansfield	Academic	X	
MTGIL	North Star School Library	School		X
MTIMC	IMC/Billings Schools	School		X
MTL	Montana Historical Society	Special		X
MTLCK	Lockwood Intermediate Library	School		X
MTLSD	Lima School District #12	School		X
MTMCM	Manhattan School-Community Library	Public	X	
MTMPS	Manhattan Elementary School K-8	School		X
MTMRE	Moore Public Library	Public		X
MTMTP	Montana Public Service Commission Library	Special		X
MTNJL	Montana City School	School		X
MTPOW	Power Public School Library	School		X
MTRIC	Richey Public Schools	School		X
MTS	State Law Library	Special	X	
MTSIM	Simms High School Library	School		X
MTSPA	St. Paul's UMC	Special		X
MTWCL	Whitefish Community Library	Public	X	
MZB	MSL	Special	X	
MZC	ImagineIf Libraries	Public	X	
MZD	University of Providence	Academic	X	
MZE	Butte-Silver Bow Public Library	Public	X	
MZF	MSU Bozeman	Academic	X	
MZG	Bozeman Public Library	Public	X	
MZI	Lewis & Clark Library Bookmobile	Public	X	
MZI	Lewis & Clark Library	Public	X	
MZJ	Montana Tech	Academic	X	
MZK	UM Western	Academic	X	
OYE	Orchard Elementary School	School		X
P#R	Cottonwood Union	Special	X	
P@T	Sheridan Public Library	Public	X	
P6Y	Poly Drive Elementary School	School		X
P8D	Ponderosa Elementary School	School		X
PINEH	Pine Hills School Library	School		X
RFR	Fairfield Public Schools	School		X
RGR	Sweet Grass County High School Library	School		X
RKQ	Castle Rock Middle School	School		X
RMK	Rimrock Elementary	School		X
ROSBD	Rosebud Public Schools	School		X
RPK	Rose Park Elementary School	School		X
RZC	Clinton Elementary School	School		X
RZQ	Riverside Middle School	School		X
STLBR	St Labre Indian Catholic School Library	School		X
STMTW	St. Matthew's School Library	School		X
T#B	Twin Bridges Public Library	Public	X	
TARGE	Target Range Public Schools Library	School		X
TFESL	Thompson Falls Elementary School Library	School		X
TFJHS	Thompson Falls Junior High School Library	School		X
TGM	Montana Academy	School		X
THV	Thompson-Hickman Library	Public	X	
UJA	Billings Public Library	Public	X	
V9T	Savage Schools	School		X
Y35	West Yellowstone Public Library	Public		X
Y36	Jefferson County Library - Whitehall (BLQ)	Public	X	
Y38	Missoula Public Library	Public	X	
Y39	Learning Center @ St. Patrick Hospital	Special		X
Y42	UM Jameson Law Library	Academic	X	
Y44	Drummond School & Community Library	Public	X	
Y46	Bitterroot Public Library	Public	X	
Y52	Preston-Hot Springs	Public	X	
Y53	Noxon School K-12	School		X
Y54	D'Arcy McNickle Library SKC	Academic	X	
Y56	Philipsburg Public Library	Public		X
Y57	Plains Public Library District	Public	X	
Y59	North Lake County Library District	Public	X	
Y62	Ronan Library District	Public		X
Y64	North Valley Public Library District	Public	X	

OCLC Group Services Pricing
State of Montana (MZB)
Subscription Period: July 1, 2022 - June 30, 2023

Attachment A

	State of Montana - Service Participation List			
Symbol	Library	Library Type	ILL	ILL Referral Center
Y65	Mineral County Library	Public	X	
Y66	Thompson Falls Public Library	Public	X	
Y67	Thompson Falls High School	School		X
Y72	Flathead Valley Community College	Votech/Community Col	X	
Y73	Kalispell Regional Medical Center	Special	X	
Y76	Lincoln County High School	School		X
Y78	Libby Elementary School	School		X
Y82	Libby Middle/High School Library	School	X	
Y83	Lincoln County Libraries	Public	X	
Y89	Troy K-12	School		X
YFV	Stillwater County Library	Public	X	
YFW	Little Big Horn College	Votech/Community Col	X	
YFX	Gardiner Public Schools	School		X
YFY	Big Horn County Public Library	Public	X	
YFZ	Chief Dull Knife College	Academic	X	
YGV	Park High School Library	School	X	
YGZ	Red Lodge Carnegie Library	Public	X	
YHW	Roundup Central Elementary School	School		X
YHX	Roundup School-Community Library	Public	X	
YHY	Petroleum County Library	Public	X	
YIX	Billings Public School Libraries (SD#2)	School		X
YLQ	Yellowstone Christian College	Academic		X
YLX	Billings Clinic Medical Library	Special	X	
YLZ	Roosevelt County Library	Public	X	
YMR	McCone County Library	Public	X	
YMW	Glasgow County-City Library	Public	X	
YMZ	Sheridan County Library	Public	X	
YNQ	Fort Peck Tribal Library	Votech/Community Col	X	
YNS	Daniels County Library	Public	X	
YNW	Sidney-Richland County	Public	X	
YNW	Sidney-Richland County Library Bookmobile	Public	X	
YNX	Miles Community College	Votech/Community Col		X
YNZ	Miles City Public Library	Public	X	
YOT	Baker Middle / High School Library	School	X	
YOT	Lincoln School	School	X	
YOT	Longfellow Library	School	X	
YOV	Fallon County Library	Public	X	
YOY	Henry A Malley Library	Public	X	
YPK	Bicentennial Library of` Colstrip	Public	X	
YPN	Ekalaka Public Library	Public		X
YPQ	Rosebud-County Library	Public	X	
YPS	Dawson Community College	Votech/Community Col		X
YQP	Glendive Public Library	Public	X	
YQQ	Garfield County Library	Public	X	
YQS	Prairie County Library	Public	X	
YQT	Wibaux Public Library	Public	X	
YQV	Great Falls Public Library	Public	X	
YQY	MSU Great Falls	Academic	X	
YQZ	Blackfeet Community College Medicine Spring Library	Votech/Community Col		X
YRV	Browning High School Library	School		X
YRX	Wedsworth Memorial Library	Public	X	
YUV	Choteau/Teton Public Library	Public	X	
YUX	Conrad Public Library	Public	X	
YVQ	Chouteau Public Library	Public	X	
YVT	Lewistown Public Library	Public	X	
YVU	Toole County Library	Public	X	
YVV	Judith Basin County Free Library	Public	X	
YVW	Valier Public Library	Public	X	
YVY	Havre High School	School		X
YVZ	Havre-Hill County Library	Public	X	
YWN	Highland Park Early Primary Schools	School		X
YWQ	Lincoln-McKinley Primary School	School		X
YWR	MSU Northern	Academic	X	
YWT	Sunnyside Intermediate School Library	School		X
YWW	Stone Child College	Academic		X
YWX	Liberty County Library	Public	X	
YWZ	Blaine County Library	Public	X	
YXP	Aaniiih Nakoda College	Votech/Community Col		X
YXQ	Harlem Public Library	Public	X	
YXS	Phillips County Library	Public	X	
YXV	UM Helena	Votech/Community Col	X	
YYK	Broadwater School-Community Library	Public	X	
YYL	Meagher County Library	Public	X	
YZQ	White Sulphur Springs High School Library	School		X
YZR	Hearst Free Library	Public	X	
YZS	Belgrade Community Library	Public	X	
YZU	William K. Kohrs Memorial Library	Public	X	
YZV	Dillon Public Library	Public	X	
YZY	Madison Valley Public Library	Public	X	
YZZ	Montana State Hospital	Special		X
L3Z	Willard Alternative High School Library	School		X